

C. Independent Student’s Income Information to Be Verified

1. **TAX RETURN FILERS** - Complete this section if you, the student, filed or will file a 2021 IRS income tax return.
Important Note: If you (or your spouse) filed, or will file, an amended 2021 IRS tax return, the student must contact the Financial Aid Office before completing this section. *If you (and your spouse, if married) filed separate 2021 tax returns, 2021 IRS tax transcripts or a signed copy of the 2021 tax returns must be submitted for each person.*

Check the box that applies:

- The student has used the IRS DRT in FAFSA on the Web to transfer 2021 IRS income tax return information into the student’s FAFSA.
- The student has not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2021 IRS income tax return information into the student’s FAFSA.
- The student is unable or chooses not to use the IRS DRT in FAFSA on the Web, and instead will provide the institution with a 2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return(s) and applicable schedules.

2. **TAX RETURN NONFILERS** – Complete this section if you, the student (and your spouse), will not file and are not required to file a 2021 IRS income tax return.

Check the box that applies:

- The student (and/or the student’s spouse) was not employed and had no income earned from work in 2021.
- The student (and/or the student’s spouse) was employed in 2021 and has listed below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form is attached. Attach copies of all 2021 IRS W-2 forms issued to you (and/or your spouse) by employers. *List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and Student ID Number at the top.*

Employer’s Name	IRS W-2 Provided?	Annual Amount Earned in 2021
<i>(Example) ABC’s Auto Body Shop</i>	Yes	\$4,500.00
Total Amount of Income Earned from Work		\$

PLEASE NOTE: A 2021 IRS Verification of Non-Filing Letter dated on or after 10-1-2022 is required for each non-filer.

- Check here if confirmation of non-filing is provided.
- Check here if confirmation of non-filing will be provided later. *Verification cannot be completed until the documentation has been submitted to the student’s school.*

Print Student Name: _____

Student ID Number: _____

D. Documentation of Identity/Statement of Educational Purpose

The student must appear in person at John A. Logan College to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at John A. Logan College to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Note: A student who is unable to obtain the documentation listed above must contact the financial aid office.

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose and that
(Print Student's Name)
the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending John A. Logan College for 2023-2024.

Student's Signature and Date

Financial Aid Administrator Signature and Date

Student's ID Number

Notary's Certificate of Knowledge

State of _____ City/County of _____ on _____
before me, _____ personally appeared, _____
(Notary's Name) (Printed Name of Signer)

And provided to me on basis of satisfactory evidence of identification _____
(Type of government-issued photo ID provided)

To be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal _____
(Notary Signature) (Date commission expires)^(seal)

Print Student Name: _____

Student ID Number: _____

E. Certification and Signature

Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

I certify that all of the information reported on this worksheet is complete and correct. **The student must sign this worksheet.** If married, the spouse's signature is optional.

Student Signature

Date

Spouse Signature

Date