



Instructions for 2015 Federal Tax Transcript

Your FAFSA application has been chosen for verification. As a result, you must make a correction to your 2017-2018 FAFSA. You will need to use the IRS Retrieval Option to download your federal tax information into the FAFSA application.

If you are unable to make a correction to your FAFSA, you must submit a copy of your (and your spouse's) or your parent(s) 2015 IRS Federal Tax Transcript and W-2's to the Financial Aid Office. You need to **provide** a copy of the tax transcript that our office can keep. Copy machines are available in the library.

FEDERAL REGULATIONS REQUIRE THE FINANCIAL AID OFFICE TO HAVE AN IRS FEDERAL TAX TRANSCRIPT TO COMPLETE YOUR FINANCIAL AID FILE.

IRS Tax Return Transcript Request Instructions

1. Online Instructions

- 1) Go to www.irs.gov.
- 2) Choose "Get My Tax Record" from the homepage.
- 3) Click on the "Get Transcript by MAIL" or "Get Transcript Online" option.
- 4) Complete the online form (all information should be entered exactly as submitted on the tax return).
- 5) Once complete, click continue.
- 6) You will be sent to the Get Transcript page.
- 7) Choose "Tax Return Transcript" and year (2015). ***DO NOT** choose "Tax Account Transcript."
- 8) Once successfully validated, tax filers can expect to receive a paper IRS Tax Return Transcript within 5 to 10 days.
 - IRS Return Transcripts requested online cannot be sent directly to the school or any other third party by the IRS
 - Once received, please mail, fax, or bring in a copy of your IRS Tax Return Transcript.

When your original return shows a ...	and you filed <i>electronically</i> , then	and you filed on <i>paper</i> , then
refund amount or no balance due,	allow 2-3 weeks after return submission before you request a transcript.	allow 6-8 weeks after you mailed your return before you request a transcript.
balance due and you paid in full with your return,	allow 2-3 weeks after return submission before you request a transcript.	we process your return in June and you can request a transcript in mid to late June. Note: we process all payments upon receipt.
balance due and you paid in full after submitting the return,	allow 3-4 weeks after full payment before you request a transcript.	
balance due and you didn't pay in full,	we process your return in mid-May and you can request a transcript by late May.	

2. Telephone Request Instructions

- 1) Call the IRS at 1-800-908-9946.
- 2) Tax filers must follow prompts to enter information.
 - (All information should be entered exactly as submitted on tax return)
 - Use the Name and Social Security Number of person listed 1st on tax return
- 3) Select "Option 2" to request an IRS Return Transcript and then enter "2015."
- 4) Once successfully validated, tax filers can expect to receive a paper IRS Tax Return Transcript within 5 to 10 days. IRS Return Transcripts requested online cannot be sent directly to the school or any other third party by the IRS.
- 5) Once received, please mail, fax, or bring in a copy of your IRS Tax Return Transcript.

3. Mail-in Form 4506-T (Request for Tax Transcript)

- 1) Go to www.irs.gov.
- 2) Do a search for form 4506-T.
- 3) Print.
- 4) Fill out sections 1-5. *Only fill in section 5 if you would like your Tax Return Transcript to be mailed directly to us. If so, it should be mailed to the exact address below.
John A. Logan College
Financial Aid Office
700 Logan College Rd.
Carterville, Illinois 62918
- 5) Select #6. Write the type of return you filed (1040 etc.). Check option 6A for Tax Return Transcript.
- 6) Fill in section 9. Enter the date of 12/31/2015 for your 2015 Tax Return Transcript.
- 7) Once the form is completed, signed, and dated please mail to the appropriate address listed under General Instructions *Chart for individual transcripts on page 2..
- 8) Once received, please mail, fax, or bring in a copy of your IRS Tax Return Transcript.